

## FREEDOM PORTFOLIO 'TOP-UP' FORM

Use this form to make an additional subscription to your existing Avalon Freedom Portfolio

**Account holder 1:**

**Account holder 2:**

**Client Reference Number 1:**

**Client Reference Number 2:**

**Additional sum to be invested:** £

(Please don't forget to enclose your cheque made payable to Avalon Client Money Account)

**Our top up minimum for a Freedom Portfolio is £500**

**If you want the additional sum to be allocated to your existing fund/share selections proportionately please leave the next section blank and sign the declaration below.**

Please indicate below the fund(s)/shares that you would like this new amount to be invested into and in what proportion.

	Fund manager (in capitals)	Fund name (in capitals)	% of new money to be invested in this fund
1	<input type="text"/>	<input type="text"/>	<input type="text"/> %
2	<input type="text"/>	<input type="text"/>	<input type="text"/> %
3	<input type="text"/>	<input type="text"/>	<input type="text"/> %
4	<input type="text"/>	<input type="text"/>	<input type="text"/> %
5	<input type="text"/>	<input type="text"/>	<input type="text"/> %
6	<input type="text"/>	<input type="text"/>	<input type="text"/> %
7	<input type="text"/>	<input type="text"/>	<input type="text"/> %
8	<input type="text"/>	<input type="text"/>	<input type="text"/> %
9	<input type="text"/>	<input type="text"/>	<input type="text"/> %
10	<input type="text"/>	<input type="text"/>	<input type="text"/> %
<b>Total must be 100%</b>			<input type="text"/> <b>100 %</b>

- Declaration:**
- I wish to top up my Avalon Freedom Portfolio as detailed above.
  - I will inform Avalon Investment Services Limited promptly of any changes in my personal details as shown on this document.
  - I am aged 18 or over.
  - I declare that the information on this top-up form is correct to the best of my knowledge and belief and I will tell Avalon in writing as soon as my circumstances change.
  - I understand that initial charges will mirror those taken at the outset of my Freedom Portfolio.

**Signature 1:**

**Signature 2:**

**Date:**